



PROXY FORM

**13TH ANNUAL GENERAL MEETING TO BE HELD AT CAVERTON AVIATION TRAINING CENTER,
MURTALA MUHAMMED INTERNATIONAL AIRPORT, IKEJA, LAGOS, NIGERIA
ON THURSDAY 26TH MAY, 2022 AT 11.00AM.**

I, / Webeing member/(s) of the Company Caverton Offshore Support Group Plc hereby appoint **Mr. Aderemi Makanjuola (Chairman)** or **Mr. Olabode Makanjuola (Chief Executive Officer)** **Mr. Akin Kekere-Ekun (Non-Executive Director)** or **Chief Raymond Ihyembe (Independent Director)** as my/our proxy to act and vote for me/us on my/our behalf at the Annual General Meeting of the Company, to be held on Thursday, May 26, 2022, at 11:00am or at any adjournment thereof.

Dated this.....Day of, 2022.

Shareholder's Signature

The manner in which the Proxy is to vote should be indicated by inserting "X" in the appropriate space

NUMBER OF SHARES		
RESOLUTIONS	FOR	AGAINST
ORDINARY BUSINESS:		
1. To receive the Audited Financial Statements for the year ended 31st December 2021 together with the Reports of the Directors, Auditors and Statutory Audit Committee thereon		
2. To re-elect the following Directors as Non-Executive Directors: i. Mr. Akin Kekere- Ekun ii. HRM Edmund Daukoru iii. Chief Raymond Ihyembe		
3. To reappoint Price water house Coopers as External Auditors of the Company and to authorize Directors to fix the remuneration of Auditors		
4. To elect Members of the Statutory Audit Committee		
5. To disclose the remuneration of Managers of the Company		
SPECIAL BUSINESS:		
1. To fix the remuneration of Directors.		
2. To authorize the renewal of recurrent transactions which are of trading nature or those necessary for its day-to-day operations from related companies in accordance with the Rules of the Nigerian Exchange Limited governing transactions with related parties.		
Please indicate with an "X" in the appropriate space how you wish your votes to be cast on resolutions set out above. Unless otherwise instructed, the proxy will vote or abstain from voting at his discretion.		

PLEASE ADMIT:to the 13thAnnual General Meeting Being Held at Caverton Maintenance Repair and Overhaul Facility, Tracon Site, Murtala Muhammed Airport, Ikeja, Lagos, on Thursday, May 26th, 2022 at 11.00 am.

Name of Shareholder **(IN BLOCK CAPITALS):**

Shareholder's Account No: Number of Shares:

IMPORTANT

- Before posting the above form, please tear off this part and retain. A person attending the Annual General Meeting of the Company or his/or her/its proxy should produce this card to secure admission to the meeting.
- In the interest of public safety and having due regard to the Nigeria Centre for Disease Control (NCDC) COVID-19 Guidance for Safe Mass Gatherings in Nigeria, (and the restrictions on public gatherings by the Lagos State Government) and pursuant to the Corporate Affairs Commission's (CAC) Guidelines on holding Annual General Meetings by Public Companies using Proxies, only persons indicated to be selected proxies on the Proxy Form would attend the Meeting physically.
- A member of the Company entitled to attend and vote at the Annual General Meeting of the Company is entitled to appoint a proxy to attend and vote in his/her/its stead. Proxies need not be members of the Company.
- In view of the above, shareholders should appoint a proxy of their choice from the following proposed proxies to represent them at the meeting and to vote in their stead:
(a) Mr. Aderemi Makanjuola (b) Mr. Olabode Makanjuola (c) Mr. Akin Kekere-Ekun (d) Chief Raymond Ihyembe.
- It is a requirement of the law under the Stamp Duties Act, Cap. A8, Laws of the Federation of Nigeria, 2004, that any instrument of proxy to be used for the purpose of voting by any person entitled to vote at any meeting of shareholders must be duly stamped in accordance with the provisions of the Stamp Duties Act.
- Shareholders are advised to send their completed proxy forms to the office of the Company Secretary, Caverton Offshore Support Group Plc., 1 Prince Kayode Akingbade, Close, Victoria Island, Lagos or send soft copy to company.secretariat@caverton-offshore.com or toefirms@coronationregistrars.com no later than 48 hours before the meeting to enable the Company stamp the proxy forms at the Company's expense.
- If the Proxy Form is executed on behalf of a Company, it should be sealed under its Common Seal or under the hand and seal of its attorney.
- In the case of joint holders, the signature of any of them will suffice, but the name of all joint holders should be shown.